

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
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Richard P. Krasnow
Adam P. Storchak

Attorney for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	-----X	
	:	
In re	:	Chapter 11 Case No.
	:	
LEXINGTON PRECISION CORP., <u>et al.</u> ,	:	08-11153 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
	-----X	

**NOTICE OF AMENDMENT
TO THE SCHEDULE OF ORDINARY COURSE PROFESSIONALS**

PLEASE TAKE NOTICE that, pursuant to the Court's Order Authorizing the Employment of Professionals Utilized in the Ordinary Course of Business [Docket No. 83] (the "OCP Order"), the Debtors are amending the schedule (the "Schedule") annexed to the OCP Order to include J. Stephen Shi ("Shi") and Nexsen Pruet, LLC ("Nexsen Pruet") as ordinary course professionals. The Debtors have retained Shi to provide advice and counsel on environmental and safety issues and Nexsen Pruet to serve as local counsel in connection with financing transactions in 2006.

Pursuant to the OCP Order, Nexsen Pruet's and Shi's affidavits and questionnaires are annexed hereto as Exhibits A and B respectively, and the revised Schedule is annexed hereto as Exhibit C.

Dated: October 15, 2008
New York, New York

A handwritten signature in black ink, appearing to read 'R. P. Krasnow', written over a horizontal line.

Richard P. Krasnow
Adam P. Strochak

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
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Attorney for Debtors
and Debtors in Possession

EXHIBIT A

(Nexsen Pruet Affidavit & Questionnaire)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11 Case No.
	:	
LEXINGTON PRECISION CORP., <u>et al.</u> ,	:	08-11153 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

**AFFIDAVIT AND DISCLOSURE STATEMENT OF J. STEPHEN SHI, ATTORNEY
AND COUNSELOR AT LAW**

STATE OF GEORGIA)
)
COUNTY OF BANKS)

J. Stephen Shi, being duly sworn, upon his oath, deposes and says:

1. I am an attorney practicing as a sole practitioner (the "Firm").

2. Lexington Precision Corporation and Lexington Rubber Group, Inc., as debtors and debtors in possession (collectively, the "Debtors"), have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.

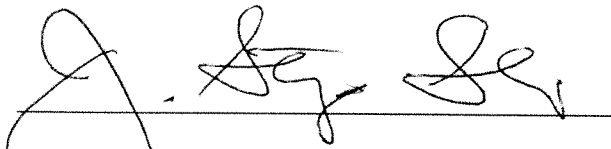
3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with

these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I nor the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the undersigned.

5. Neither I, nor the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

6. The Debtors owe the Firm \$1,700.36 for prepetition services.


J. Stephen Shi, Esq.

Subscribed and sworn to before me

this 01 day of October, 2008



Notary Public

NOTARY PUBLIC, ATHENS-CLARKE COUNTY, GEORGIA
MY COMMISSION EXPIRES JACKSON MAY 11, 2009

(Retention Questionnaire)

In re Lexington Precision Corp., et al.

Chapter 11 Case No. **08-11153 (MG)**

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEXINGTON PRECISION CORPORATION OR LEXINGTON RUBBER GROUP, INC. (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.

RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Conray C. Tseng

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

J. Stephen Shi, Esq.
584 Line Church Road
Alto, GA 30510

2. Date of retention: Approximately 1986
3. Type of services provided (accounting, legal, etc.):
Representation in environmental and safety law matters

4. Brief description of services to be provided:

Advise and counsel for environmental and safety issues.

5. Arrangements for compensation (hourly, contingent, etc.)

Hourly

(a) Average hourly rate (if applicable): \$295

(b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):

\$750-1000

6. Prepetition claims against the Debtors held by the firm:

Amount of claim: \$1,700.36

Date claim arose: Pre petition

Source of Claim: Legal Services

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:

None

8. Stock of the Debtors currently held by the firm:

None

9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

None

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

None

11. Name of individual completing this form:

J. Stephen Shi

EXHIBIT B

(Shi Affidavit & Questionnaire)

(Ordinary Course Professional Affidavit)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X		
In re	:	Chapter 11 Case No.
	:	
LEXINGTON PRECISION CORP., <u>et al.</u> ,	:	08-11153 (MG)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----X		

AFFIDAVIT AND DISCLOSURE STATEMENT OF JOHN A. SOWARDS,
ON BEHALF OF NEXSEN PRUET, LLC

STATE OF SOUTH CAROLINA)
) ss:
COUNTY OF RICHLAND)

John A. Sowards, being duly sworn, upon his oath, deposes and says:

1. I am a Member of Nexsen Pruet, LLC, located at 1230 Main Street, Suite 700, Columbia, SC 29201 (the "Firm").
2. Lexington Precision Corporation and Lexington Rubber Group, Inc., as debtors and debtors in possession (collectively, the "Debtors"), have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.
3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in the Debtors' chapter 11 cases. As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these chapter 11 cases. The Firm does not perform services for any such person in connection with

these chapter 11 cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

6. The Debtors owe the Firm \$0 for prepetition services.

NEXSEN PRUET, LLC

By: 

Name: John A. Sowards

Title: Member

Subscribed and sworn to before me

this 7th day of October, 2008


Notary Public

Commission expires: 1-26-2010

(Retention Questionnaire)

In re Lexington Precision Corp., et al.

Chapter 11 Case No. **08-11153 (MG)**

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY LEXINGTON PRECISION CORPORATION OR LEXINGTON RUBBER GROUP, INC. (collectively, the "Debtors")

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.

RETURN IT FOR FILING BY THE DEBTORS, TO:

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, New York 10153
Attn: Conray C. Tseng

All questions **must** be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Nexsen Pruet, LLC
1230 Main Street, Suite 700
Columbia, SC 29202

2. Date of retention: March 2006
3. Type of services provided (accounting, legal, etc.):
Legal Services

4. Brief description of services to be provided:
South Carolina local counsel opinion matters in connection with financing transactions in 2006
5. Arrangements for compensation (hourly, contingent, etc.)
hourly
 - (a) Average hourly rate (if applicable): \$250 per hour
 - (b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):
Not currently providing services
6. Prepetition claims against the Debtors held by the firm:
Amount of claim: \$ 0
Date claim arose: N/A
Source of Claim: N/A
7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the firm:
Name: N/A
Status: N/A
Amount of Claim: \$ None
Date claim arose: N/A
Source of claim: N/A
8. Stock of the Debtors currently held by the firm:
Kind of shares: None
No. of shares: N/A
9. Stock of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: None

Status: N/A

Kind of shares: N/A

No. of shares: N/A

10. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

None

11. Name of individual completing this form:

John A. Sowards

EXHIBIT C

(Revised Schedule)

(Ordinary Course Professionals)

<i>Professional</i>	<i>Average Monthly Expenditure</i>	<i>Service Performed by Professional</i>
Womble Carlyle Sandridge & Rice PO Drawer 84 Winston Salem, NC 27102 Attn: Neil Edwards	\$1,200	Legal advice regarding sales tax issues
Buck Consultants, LLC Dept CH 14061 Palatine, IL 60055-4061	\$1,500	Investment advisors
Chelko Consulting 27500 Detroit Rd, Suite 201 Westlake, OH 44145	\$2,000	Benefit Plans
Clark & Clark PO Box H Elijay, GA 30540	\$300	Legal representation on real property
Ernst & Young LLP 925 Euclid Avenue Cleveland, OH 44115 Attn: Larry Cruise	\$0	Audit and tax work
Fisher & Phillips LLP 1901 Main St, Suite 1400 Columbia, SC 29201	\$100	Legal representation for labor issues
Haley & Aldrich, Inc PO Box 846026 Boston, MA 02284-6026	\$5,800	Environmental consultants
Landair Surveying Co of Georgia 1875 Old Alabama Rd, Ste 1120 Roswell, GA 30076	\$900	Surveying services
Moreland Altobelli & Associates, Inc 2211 Beaver Run Rd, Suite 190 Norcross, GA 30071	\$4,000	Appraisers
Nixon Peabody LLP 437 Madison Avenue New York, NY 10022 Attn: Richard Langan, Jr.	\$16,500	Corporate counsel
Snell & Wilmer LLP One Arizona Center Phoenix, AZ 85004 Attn: Dan W. Goldfine	\$2,300	Legal representation for contractual issues
Sullivan & Worchester 1290 Avenue of the Americas New York, NY 10104	\$1,300	Legal work for financing

<i>Professional</i>	<i>Average Monthly Expenditure</i>	<i>Service Performed by Professional</i>
Sutherland, Asbil & Brennan LLP 999 Peachtree Street, NE Atlanta, GA 30309-3996.	\$100	Legal work for real estate
Thompson Hine LLP 127 Public Square Cleveland, OH 44114 Attn: Mark Floyd	\$8,400	Legal representation for labor issues
CompManagement Inc 6377 Emerald Parkway Dublin, OH 43017	\$3,000	Workers compensation advisors
Malin, Bergquist & Company LLP 3605 McKnight East Drive Pittsburgh, PA 15237-6400	\$20,000	Audit and tax work
DeWolff, Boberg & Associates, Inc. 12750 Merit Drive, Suite 250 Dallas, TX 75251	\$25,000	Facility operation consulting
J. Stephen Shi, Esq. 584 Line Church Road Alto, GA 30510	\$1,000	Legal representation for environmental and safety issues
Nexsen Pruet, LLC 1230 Main Street, Suite 700 Columbia, SC 29202	\$0	Advisor on 2006 financing transactions